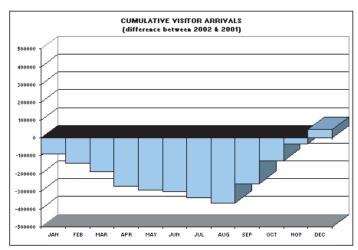
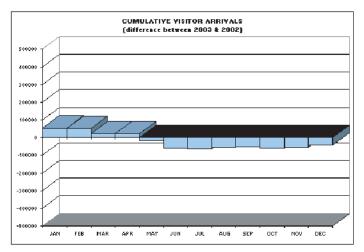
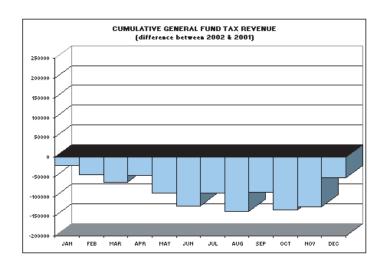
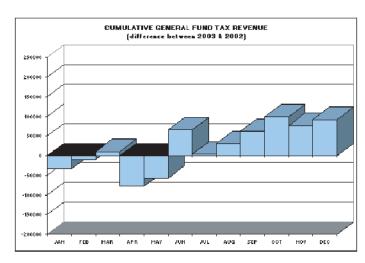
SELECTED ECONOMIC ACTIVITIES: STATE OF HAWAII December 2003

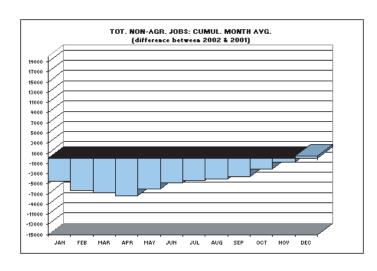
2002 2003

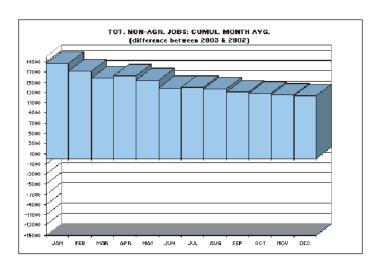












SELECTED ECONOMIC ACTIVITIES: STATE MONTH OF DECEMBER - 2003

			CURRENT PERIOD		YEAR-TO-DATE	
Series				% CHANGE		% CHANGE
	UNIT	MONTH	NUMBER	YEAR AGO	NUMBER	YEAR AGO
Civilian labor force 1/	Persons	DEC	610,450	4.6	603,000	3.6
Civilian employed	Persons	DEC	587,400	4.4	579,250	3.9
Civilian unemployed	Persons	DEC	23,050	9.8	23,750	-4.0
Unemployment rate 2/	%	DEC	3.8	0.2	3.9	-0.3
Total wage and salary jobs 1/	Jobs	DEC	585,800	1.8	574,700	2.2
Total non-agriculture wage and salary jobs	Jobs	DEC	578,750	1.8	567,800	2.2
Nat. Resources, Mining, Constr.	Jobs	DEC	27,250	2.6	27,300	6.2
Manufacturing	Jobs	DEC	15,100	1.0	15,000	-1.6
Wholesale Trade	Jobs	DEC	16,850	3.4	16,550	1.8
Retail Trade	Jobs	DEC	68,350	2.5	65,200	1.8
Transp., Warehousing, Util.	Jobs	DEC	27,050	1.9	27,050	2.9
Information	Jobs	DEC	11,400	-0.4	11,450	-1.3
Financial Activities	Jobs	DEC	28,500	1.6	28,350	2.7
Professional & Business Services	Jobs	DEC	70,050	1.6	69,000	3.5
Educational Services	Jobs	DEC	13,350	4.3	12,650	5.4
Health Care & Social Assistance	Jobs	DEC	53,050	4.1	52,600	2.9
Arts, Entertainment & Recreation	Jobs	DEC	11,600	4.0	11,350	3.7
Accommodation	Jobs	DEC	37,250	0.4	37,000	2.2
Food Services & Drinking Places	Jobs	DEC	52,600	3.8	51,200	2.2
Other Services	Jobs	DEC	24,500	2.5	24,150	1.9
Government	Jobs	DEC	121,850	-0.7	119,050	0.9
Federal	Jobs	DEC	31,750	-0.8	31,500	2.6
State	Jobs	DEC	73,050	-0.7	70,600	0.6
Local	Jobs	DEC	17,100	0.0	17,000	-0.9
Agriculture wage and salary jobs 1/	Jobs	DEC	7,050	0.7	6,850	-4.9
State general fund revenues	\$1,000	DEC	302,995	5.5	3,211,431	3.1
General excise and use tax revenues	\$1,000	DEC	166,090	1.4	1,820,498	8.4
Income-Individual 3/	\$1,000	DEC	111,271	12.1	1,071,360	-2.1
Declaration Estimated Taxes 3/	\$1,000	DEC	21,324	16.8	211,572	2.2
Payment W/Returns 3/	\$1,000	DEC	9,578	391.9	88,317	-21.7
WH Tax on Wages	\$1,000	DEC	85,850	-2.3	1,073,681	4.8
Refunds 3/	\$1,000	DEC	5,481	-37.9	302,210	6.2
Transient Accommodations Tax	\$1,000	DEC	15,188	4.9	170,681	5.6
Private Building Permits 4/	\$1,000	NOV	137,577	-0.4	2,200,269	37.8
Residential	\$1,000	NOV	89,373	20.6	1,223,382	24.0
Commercial & industrial 5/	\$1,000	NOV	16,123	-46.9	498,356	110.7
Additions & alterations 5/	\$1,000	NOV	32,081	-4.6	478,530	28.0
Total visitor days	Days	DEC	5,976,284	4.4	61,888,312	3.0
Domestic visitor days	Days	DEC	4,602,884	8.8	48,676,722	6.3
International visitor days	Days	DEC	1,373,400	-8.0	13,211,590	-7.6
Visitor arrivals by air	Persons	DEC	580,176	2.1	6,345,209	-0.7
Domestic visitors	Persons	DEC	384,535	7.4	4,498,655	3.2
International visitors	Persons	DEC	195,641	-6.8	1,846,554	-9.0
Hotel occupancy rates 2/	%	NOV	69.3	2.9	72.8	2.7
Average daily hotel room rate	Dollars	NOV	134.6	3.7	141.6	2.0

^{1/} Labor force and job averages are based on monthly rounded data.

^{2/} Change represents absolute change in rates rather than percentage change in rates.

^{3/ 2002-2003} data revised by State Dept. of Taxation.

^{4/} Total consist of Kauai residential only.

^{5/} Kauai data unavailable.

SELECTED ECONOMIC ACTIVITIES: HONOLULU MONTH OF DECEMBER - 2003

CURRENT PERIOD YEAR-TO-DATE % CHANGE % CHANGE **SERIES** UNIT MONTH **NUMBER YEAR AGO** NUMBER YEAR AGO Civilian labor force 1/ Persons DEC 431,550 4.1 426,100 3.4 410.950 3.8 Civilian employed Persons DFC 416.550 39 Civilian unemployed DEC 15,000 11.1 15,200 -5.0 Persons Unemployment rate 2/ -0.3 % DEC 3.5 0.2 3.6 DEC 430,500 422,400 2.1 Total wage and salary jobs 1/ Jobs 1.5 420,400 Total non-agriculture wage and salary jobs Jobs DEC 428,500 1.5 2.1 Nat. Resources, Mining, Constr. DEC 18,550 33 18,750 7.1 Jobs Manufacturing DEC 11,750 2.2 11,600 -1.7 Jobs Wholesale Trade DEC 13,900 3.7 13,600 Jobs 1.5 Retail Trade DEC 46,100 1.7 44,100 1.3 Jobs Transp., Warehousing, Util. DEC 0.5 19,950 2.3 Jobs 19,750 -0.5 Information DEC 9.550 1.6 9.500 Jobs **Financial Activities** DEC 22,350 2.1 22,150 3.0 Jobs Professional & Business Services Jobs DEC 57,200 0.1 56,500 3.0 **Educational Services** DEC 11,650 3.6 11,050 5.2 Jobs Health Care & Social Assistance Jobs DEC 41,050 4.3 40,750 3.3 Arts, Entertainment & Recreation DEC 7,000 0.0 0.7 Jobs 6,950 15,400 DEC 15,400 2.3 Accommodation Johs -2.5 Food Services & Drinking Places DEC 37,500 5.8 36.250 2.4 Jobs Other Services Jobs DEC 19,400 2.1 19,100 1.3 Government DEC 97,400 -0.7 94,750 0.9 Jobs Federal Jobs DEC 29,350 -0.3 29,050 1.6 State Johs DEC 56,550 -0.7 54,300 11 DEC 11,500 -1.3 11.400 -2.1 Local .lohs Agriculture wage and salary jobs 1/ Jobs DEC 2.000 2.6 2.000 0.0 DEC 137,263 7.6 General excise and use tax revenues \$1,000 -0.91,478,293 DEC Income-Individual \$1,000 98,077 15.3 952,227 27 **Declaration Estimated Taxes** \$1,000 DEC 15,927 31.8 111,752 -18.5 Payment W/Returns \$1,000 DEC 11.783 2702.3 76.564 -14.7 WH Tax on Wages 943,550 \$1,000 DEC 75,471 -1.9 4.6 Refunds \$1,000 DEC 5,105 46.7 179,639 -11.2 Transient Accommodations Tax \$1,000 DEC 11,598 1.8 122,505 3.9 Private Building Permits DEC 64.859 -18.2 1.109.568 26.7 \$1,000 Residential \$1.000 DEC 39,675 -9.7 441,172 1.7 Commercial & industrial DEC 3,719 -61.9 268,724 119.6 \$1,000 Additions & alterations \$1,000 DEC 21,465 -16.2 399,675 25.0 22,102,831 Total visitor days SEP 2,234,379 -46 -1.2 Days Domestic visitor days SEP 1.360.423 -6.6 14,896,338 1.7 Days International visitor days Days SEP 873,956 7,206,493 -6.9 -13 Visitor arrivals by air 3/ Persons DEC 394,340 0.2 4,066,258 -4.9DEC 7.1 -0.9 Domestic visitors Persons 212,210 2,400,161 1,666,097 -10.1 International visitors Persons DEC 182,130 -6.8 % NOV 72.7 3.2 2.4 Hotel occupancy rates 2/ 72.7 Average daily hotel room rate Dollars NOV 113.5 3.5 113.9 1.0

Sources: Hawaii Dept. of Labor & Industrial Relations; Dept. of Taxation; Dept. Business, Economic Development and Tourism; and Hospitality Advisors LLC. Compiled by Economic Planning Information System, READ, DBEDT.

^{1/} Labor force and job averages are based on monthly rounded data.

^{2/} Change represents absolute change in rates rather than percentage change in rates.

^{3/ 2000} visitor arrivals were revised by Dept. of Business, Economic Development and Tourism.

SELECTED ECONOMIC ACTIVITIES: COUNTY OF HAWAII MONTH OF DECEMBER - 2003

CURRENT PERIOD YEAR-TO-DATE % CHANGE % CHANGE **SERIES** UNIT MONTH **NUMBER YEAR AGO** NUMBER YEAR AGO Civilian labor force 1/ Persons DFC 73.900 52 73.250 43 Civilian employed DEC 70,100 4.8 69,050 4.4 Persons Civilian unemployed 3,800 13.4 4,200 3.7 Persons DFC Unemployment rate 2/ % DEC 5.1 0.3 5.7 0.0 DEC Total wage and salary jobs 1/ Jobs 60,850 2.0 59,650 2.5 Total non-agriculture wage and salary jobs DEC 58.400 21 57.300 2.6 Jobs Nat. Resources, Mining, Constr. DEC 4,250 3.7 4,050 3.8 Jobs Manufacturing DEC 1,400 0.0 1,400 0.0 Jobs Wholesale Trade DEC 1,400 0.0 1,400 0.0 Jobs Retail Trade DEC 3.8 Jobs 8,700 1.2 8,300 Transp., Warehousing, Util. DEC 2.500 4.2 2.450 2 1 Jobs Information DEC 600 -7.7 0.0 650 Jobs Financial Activities 0.0 0.0 Jobs DEC 2,300 2,300 Professional & Business Services DEC 4,350 0.0 4,550 3.4 Jobs 0.0 **Educational Services** Jobs DEC 700 7.7 650 Health Care & Social Assistance DEC 5,650 Jobs 5,750 45 18 Arts, Entertainment & Recreation DEC 1,600 18.5 1,450 16.0 Johs Accommodation DEC 6.800 0.0 6.800 1.5 Jobs Food Services & Drinking Places Jobs DEC 4,800 3.2 4,550 3.4 Other Services DEC 1,650 10.0 1,600 3.2 Jobs 0.4 Government Jobs DEC 11,600 0.4 11,400 Federal DEC 1,200 0.0 1,200 14.3 Jobs DEC 8.050 -0.6 7,950 -1.2 State .lohs Local Jobs DEC 2.350 4.4 2.300 2.2 Agriculture wage and salary jobs 1/ DEC 2,450 0.0 2,350 0.0 Jobs DEC 20.1 137,257 14.3 General excise and use tax revenues 11,441 \$1,000 Income-Individual \$1,000 DEC 6,223 12.8 53,650 -6.2 **Declaration Estimated Taxes** \$1,000 DEC 1,932 61.5 21.020 -4.6 Payment W/Returns -290.2 -125.8 \$1,000 DEC (177)(2.067)WH Tax on Wages \$1,000 DEC 4,616 2.4 55,657 5.9 Refunds \$1,000 DEC 147 -47.3 20,961 -17.6 Transient Accommodations Tax DEC 739 -18.7 13.9 \$1,000 12,030 Private Building Permits \$1.000 NOV 36,741 28.6 564,460 37.3 Residential \$1,000 NOV 27,644 17.0 424.166 48.0 Commercial & industrial \$1,000 NOV 5,260 125.7 84,310 -7.1 Additions & alterations \$1,000 NOV 3,836 55,986 66.2 46.3 Total visitor days Days SEP 520.595 -9.4 6.210.071 2.3 Domestic visitor days Days SEP 410,326 5,164,420 3.2 -13 6 International visitor days Days SEP 110,269 10.6 1,045,652 -1.6 -2.8 Persons DEC Visitor arrivals by air 105,036 -4.8 1,208,022 79,479 0.2 0.5 Domestic visitors Persons DEC 923,137 International visitors Persons DEC 25,557 -17.6 284,885 -12.2 Hotel occupancy rates 2/ % NOV 60.6 -1.5 66.0 0.9 Average daily hotel room rate **Dollars** NOV 152.0 6.2 157.6 1.0

Sources: Hawaii Dept. of Labor & Industrial Relations; Dept. of Taxation; Dept. Business, Economic Development and Tourism; and Hospitality Advisors LLC. Compiled by Economic Planning Information System, READ, DBEDT.

^{1/} Labor force and job averages are based on monthly rounded data.

^{2/} Change represents absolute change in rates rather than percentage change in rates.

SELECTED ECONOMIC ACTIVITIES: COUNTY OF MAUI MONTH OF DECEMBER - 2003

CURRENT PERIOD YEAR-TO-DATE % CHANGE % CHANGE **SERIES** UNIT MONTH NUMBER YEAR AGO NUMBER YEAR AGO Civilian labor force 1/ Persons DEC 74.800 5.8 73.850 3.3 Civilian employed Persons DEC 71.850 5.7 70.850 3.7 Civilian unemployed Persons DEC 2,900 7.4 3,000 -4.8 -0.3 Unemployment rate 2/ % DEC 39 0.1 4 1 Total wage and salary jobs 1/ DEC 66.300 2.2 65.100 1.9 Jobs Total non-agriculture wage and salary jobs Jobs DEC 64,500 2.4 63,250 2.2 Nat. Resources, Mining, Constr. Johs DEC 3,200 -3.0 3,250 4.8 Manufacturing Jobs DEC 1,550 -6.1 1,600 -3.0 Wholesale Trade DFC 1,150 4.5 1,150 4.5 Jobs Retail Trade DEC 9.300 5.7 8,850 1 1 Jobs Transp., Warehousing, Util. Jobs DEC 3,200 10.3 3,050 3.4 Information Jobs DEC 950 0.0 950 0.0 **Financial Activities** Jobs DEC 2,650 0.0 2,700 3.8 Professional & Business Services DEC 5,550 11.0 5,200 5.1 Jobs **Educational Services** 800 6.7 750 7 1 DEC Jobs Health Care & Social Assistance DEC 4,200 2.4 4,150 2.5 Johs 7.9 Arts, Entertainment & Recreation Jobs DEC 2,050 2,000 5.3 Accommodation DEC 11,250 3.7 11,050 1.8 Johs Food Services & Drinking Places Jobs DEC 7,200 -4.6 7,300 0.0 DEC 0.0 5.9 Other Services 2,750 2,700 Jobs Government DEC 8,700 8,650 1.8 -11 Jobs Federal Johs DEC 750 -11.8 800 33.3 State DEC 5,800 -0.9 5,700 0.0 Johs Local Jobs DEC 2,150 2.4 2,200 2.3 Agriculture wage and salary jobs 1/ Jobs DEC 1,800 -2.7 1,850 -98 General excise and use tax revenues \$1.000 DEC 13,395 15.0 149,937 9.7 Income-Individual \$1,000 DEC 5,042 -24.4 48,011 -15.8 **Declaration Estimated Taxes** \$1,000 DEC 2,755 24.3 33,676 24.7 -709.1 Payment W/Returns \$1,000 DEC (1,744)(12,369)-244.1 WH Tax on Wages \$1,000 DEC 4,218 -7.9 55,138 6.1 Refunds \$1,000 DEC 187 -54 3 28.434 -6.9 Transient Accommodations Tax \$1,000 DEC 2,411 31.0 28,006 13.4 **Private Building Permits** \$1,000 DEC 30,309 -11.5 416,966 86.7 Residential DEC 12,501 -35.9 238,593 \$1,000 52.3 Commercial & industrial 12.396 DEC 30.4 138.849 476 9 \$1,000 Additions & alterations \$1,000 DEC 5,413 3.0 39,524 -7.4 Total visitor days Days SEP 1,069,872 1.7 13,266,890 13.4 Domestic visitor days Days **SEP** 969,284 1.9 11,643,315 12.0 International visitor days Days SEP 100,588 0.6 1,623,575 24.1 Visitor arrivals by air DEC 179,420 8.0 Persons 2,201,229 2.9 Domestic visitors Persons DEC 150.191 6.9 1.876.513 6.0 International visitors DEC 29,229 -22.3 324,716 -12.1 Persons Hotel occupancy rates 2/3/ NOV 66.7 3.4 75.1 3.4 % NOV 183.2 Average daily hotel room rate 3/ **Dollars** 167.9 3.7 3.2

^{1/} Labor force and job averages are based on monthly rounded data.

^{2/} Change represents absolute change in rates rather than percentage change in rates.

^{3/} Occupancy and room rates for Maui island: Maui county data not available.

SELECTED ECONOMIC ACTIVITIES: COUNTY OF KAUAI **MONTH OF DECEMBER - 2003**

CURRENT PERIOD YEAR-TO-DATE

			CORRENT PERIOD		TEAR-TO-DATE	
				% CHANGE		% CHANGE
SERIES	UNIT	MONTH	NUMBER	YEAR AGO	NUMBER	YEAR AGO
Civilian labor force 1/	Persons	DEC	30,250	6.9	29,800	4.9
Civilian employed	Persons	DEC	28,900	7.4	28,400	5.8
Civilian unemployed	Persons	DEC	1,300	-7.1	1,350	-12.9
Unemployment rate 2/	%	DEC	4.4	-0.5	4.5	-0.9
Total wage and salary jobs 1/	Jobs	DEC	28,200	4.6	27,550	3.6
Total non-agriculture wage and salary jobs	Jobs	DEC	27,400	4.6	26,850	3.7
Nat. Resources, Mining, Constr.	Jobs	DEC	1,250	4.2	1,300	8.3
Manufacturing	Jobs	DEC	400	0.0	400	0.0
Wholesale Trade	Jobs	DEC	400	0.0	400	0.0
Retail Trade	Jobs	DEC	4,250	6.3	3,950	5.3
Transp., Warehousing, Util.	Jobs	DEC	1,600	3.2	1,600	10.3
Information	Jobs	DEC	250	-50.0	400	-11.1
Financial Activities	Jobs	DEC	1,200	0.0	1,200	0.0
Professional & Business Services	Jobs	DEC	3,000	25.0	2,750	12.2
Educational Services	Jobs	DEC	200	33.3	200	33.3
Health Care & Social Assistance	Jobs	DEC	2,050	2.5	2,050	2.5
Arts, Entertainment & Recreation	Jobs	DEC	950	11.8	900	5.9
Accommodation	Jobs	DEC	3,800	4.1	3,750	2.7
Food Services & Drinking Places	Jobs	DEC	3,100	3.3	3,050	1.7
Other Services	Jobs	DEC	750	7.1	750	7.1
Government	Jobs	DEC	4,150	-3.5	4,200	0.0
Federal	Jobs	DEC	450	-10.0	500	25.0
State	Jobs	DEC	2,600	-3.7	2,650	-1.9
Local	Jobs	DEC	1,100	0.0	1,100	0.0
Agriculture wage and salary jobs 1/	Jobs	DEC	800	6.7	700	-6.7
General excise and use tax revenues	\$1,000	DEC	3,991	-3.2	55,011	11.3
Income-Individual	\$1,000	DEC	1,929	-4.3	17,473	-5.7
Declaration Estimated Taxes	\$1,000	DEC	710	318.6	8,899	-3.7
Payment W/Returns	\$1,000	DEC	(284)	-263.3	(780)	-123.7
WH Tax on Wages	\$1,000	DEC	1,546	-18.7	19,336	9.1
Refunds	\$1,000	DEC	42	-81.5	9,982	-14.9
Transient Accommodations Tax	\$1,000	DEC	440	27.7	8,141	-3.9
Private Building Permite	£4 000	DEC	11,256	-62.7	153,242	-11.2
Private Building Permits Residential	\$1,000 \$1,000	DEC	11,256	-62.7 -62.7	153,242	-11.2 -11.2
Commercial & industrial		DEC	11,230 NA	-02.7 NA	155,242 NA	-11.2 NA
	\$1,000					
Additions & alterations	\$1,000	DEC	NA	NA	NA	NA
Total visitor days	Days	SEP	479,232	-10.9	5,101,820	5.5
Domestic visitor days	Days	SEP	446,679	-10.9	4,709,477	5.6
International visitor days	Days	SEP	32,553	-11.1	392,343	4.6
Visitor arrivals by air	Persons	DEC	74,432	-8.4	972,629	-3.3
Domestic visitors	Persons	DEC	65,595	2.6	860,173	1.2
International visitors	Persons	DEC	8,837	-49.2	112,456	-27.9
Hotel occupancy rates 2/	%	NOV	71.5	6.9	77.1	4.9
Average daily hotel room rate	Dollars	NOV	143.7	0.5	153.5	1.0

NA Not available.

^{1/} Labor force and job averages are based on monthly rounded data.

^{2/} Change represents absolute change in rates rather than percentage change in rates.